

## Our Contribution

In 2019 we released the inaugural **Accord/EY State of the Industry Economic Report**, revealing our industry's role as a driver of national economic activity, jobs and exports. The numbers tell a story of a resilient industry, one that provides significant economic value-add and is worthy of greater policy attention and support.

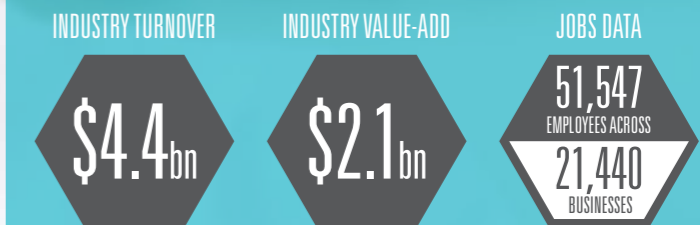
Key economic indicators include:



### Case study: The Hairdressing and Nail Salon Industry

The Hairdressing and Nail Salon industry is largely made up of small businesses and self-employed specialists, which are important drivers of economic activity in Australia.

Key economic indicators for the Hairdressing and Nail Salon Industry include:

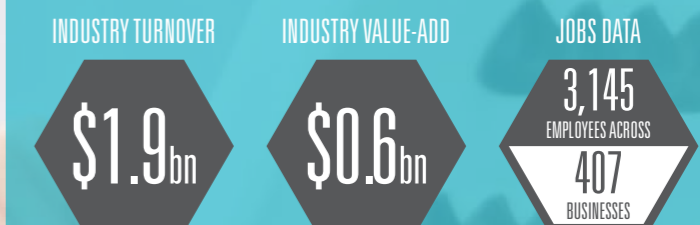


The Hygiene, Personal Care and Specialty Products industry supplies professional-use shampoos, conditioners, hair dyes and tints, treatments, nail varnishes and associated products to the Hairdressing and Nail Salon industry. The supply and sale of these products ensures the continued success and valuable economic contributions of the many small businesses and sole traders in this sector.

### Case study: Sanitisers and Disinfectant Cleaning Products Industry

Sanitisers and disinfectant cleaning products are integral to the operations of many key Australian industries. Agriculture, food and beverage manufacturing, healthcare, janitorial services, education, food services, water treatment, food and beverage wholesaling, retail, and many more sectors rely on maintaining a sterile and sanitised environment to undertake routine operations. In many cases this is required by regulation. Without suitable grades of sanitisers and disinfectant cleaning products, many businesses would not be able to operate.

Key economic indicators for the Sanitisers and Disinfectant Cleaning Products Industry include:



The EY Report is based on data from 2018 and compared to the previous year of 2017.